



de Vries Tayeh

22 March 2017

CONTACT NUMBER: 02 9633 3333

CONTACT NAME: Luke Coppin

ASX ANNOUNCEMENT

**Living Cities Development Group Limited
(Subject to Deed of Company Arrangement)
A.C.N 074 009 091
("the Company")**

Notice of Cancellation of General Meeting of Shareholders

Antony Resnick, David Solomons and Riad Tayeh of de Vries Tayeh were appointed Joint and Several Administrators of the above company on 1 July 2016. On 17 August 2016 pursuant to Section 444B of the Corporations Act 2001 the Joint and Several Administrators were appointed Deed Administrators of the company.

We refer to the Notice of General Meeting of Shareholders dated 16 February 2017, which convened a General Meeting of Shareholders for 22 March 2017.

The incoming shareholders did not provide the funds to take up the proposed share issue. As a result, notice is given of the cancellation of the General Meeting of Shareholders convened for 22 March 2017 pursuant to clause 9.1 of the Company's constitution.

The Deed Administrators are working on a fresh proposal by a different shareholder group and will update the market further at the appropriate time.

Should shareholders have any reasonable questions about the external administration they may contact my office without charge by email on mail@dvtgroup.com.au or by telephone on (02) 9633 3333.

Yours faithfully

**Living Cities Development Group Limited
(Subject to Deed of Company Arrangement)**

**Antony Resnick
Joint & Several Deed Administrator**

Liability limited by a scheme approved under Professional Standards Legislation

T 02 9633 3333
F 02 9633 3040
E mail@dvtgroup.com.au

All correspondence to:
PO Box 218 Parramatta NSW 2124

de Vries Tayeh is part of the dVT Group

dvtgroup.com.au

Level 2, 151 Macquarie Street, SYDNEY NSW 2000
Level 3, 95 Macquarie Street, PARRAMATTA NSW 2150

with offices throughout mainland Australia and New Zealand